

Dear Patient,

For your appointment BEFOREHAND you need to:

- Go on Patient Portal to create an account to fill out demographic information. You will receive an invite via email.
- Complete Patient History sheet see attachment. Return to our office via fax 214-351-8451 ONE WEEK PRIOR TO YOUR APPOINTMENT. Noncompliance means appointment will be rescheduled.
- Sign, hand write name, and date the Notice of Privacy Practices
 Acknowledgment see attachment. Return to our office via fax 214-351 8451 ONE WEEK PRIOR TO YOUR APPOINTMENT.
- Read, initial each paragraph, sign, hand write name, and date the Patient Practice Agreement see attachment. Return to our office via fax 214-351-8451 ONE WEEK PRIOR TO YOUR APPOINTMENT.
- If you are filing with Worker's Comp or Auto, please fill out attached form see attachment.
- If you are a Medicare patient, please fill out form Medicare Secondary Payer Questionnaire see attachment.

Things to Bring to Your Appointment:

- Bring MRI CD AND report
- Current Insurance card(s)
- Photo ID

PLEASE ATTACH FRONT AND BACK COPY OF YOUR INSURANCE CARD/CARDS.

It is very important that we receive a copy **BEFORE** your appointment.

Thank you.



Notice of Privacy Practices

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully. If you have any questions about this Notice please contact the Privacy Officer, Laura Abshire, 816-301-4561

Effective Date: September 10, 2013 Revised: June 1, 2021

We are committed to protect the privacy of your personal health information (PHI).

This Notice of Privacy Practices (Notice) describes how we may use within our practice or network and disclose (share outside of our practice or network) your PHI to carry out treatment, payment or health care operations. We may also share your information for other purposes that are permitted or required by law. This Notice also describes your rights to access and control your PHI.

We are required by law to maintain the privacy of your PHI. We will follow the terms outlined in this Notice.

We may change our Notice, at any time. Any changes will apply to all PHI. Upon your request, we will provide you with any revised Notice by:

- Posting the new Notice in our office.
- If requested, making copies of the new Notice available in our office or by mail.
- Posting the revised Notice on our website: www.frankfeigenbaum.com.

Uses and Disclosures of Protected Health Information

We may use or disclose (share) your PHI to provide health care treatment for you.

Your PHI may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you.

EXAMPLE: Your PHI may be provided to a physician to whom you have been referred for evaluation to ensure that the physician has the necessary information to diagnose or treat you. We may also share your PHI from time-to-time to another physician or health care provider (e.g., a specialist or laboratory) who, at the request of your physician, becomes involved in your care by providing assistance with your health care diagnosis or treatment to your physician.

We may also share your PHI with people outside of our practice that may provide medical care for you such as home health agencies.

We may use and disclose your PHI to obtain payment for services. We may provide your PHI to others in order to bill or collect payment for services. There may be services for which we share information with your health plan to determine if the service will be paid for.



PHI may be shared with the following:

- Billing companies
- Insurance companies, health plans
- Government agencies in order to assist with qualification of benefits
- Collection agencies

EXAMPLE: You are seen at our practice for a procedure. We will need to provide a listing of services such as x-rays to your insurance company so that we can get paid for the procedure. We may at times contact your health care plan to receive approval PRIOR to performing certain procedures to ensure the services will be paid for. This will require sharing of your PHI.

We may use or disclose, as-needed, your PHI in order to support the business activities of this practice which are called health care operations.

EXAMPLES:

- Training students, other health care providers, or ancillary staff such as billing personnel to help them learn or improve their skills.
- Quality improvement processes which look at delivery of health care and for improvement in processes which will provide safer, more effective care for you.
- Use of information to assist in resolving problems or complaints within the practice.

We may use and disclosure your PHI in other situations without your permission:

- If required by law: The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. For example, we may be required to report gunshot wounds or suspected abuse or neglect.
- <u>Public health activities</u>: The disclosure will be made for the purpose of controlling disease, injury or disability and only to public health authorities permitted by law to collect or receive information. We may also notify individuals who may have been exposed to a disease or may be at risk of contracting or spreading a disease or condition.
- Health oversight agencies: We may disclose protected health information to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the health care system, government benefit programs, other government regulatory programs and civil rights laws.
- <u>Legal proceedings:</u> To assist in any legal proceeding or in response to a court order, in certain conditions in response to a subpoena, or other lawful process.
- <u>Police or other law enforcement purposes</u>: The release of PHI will meet all applicable legal requirements for release.
- <u>Coroners, funeral directors:</u> We may disclose protected health information to a coroner or medical examiner for identification purposes, determining cause of death or for the coroner or medical examiner to perform other duties authorized by law

Specializing in the treatment of spinal meningeal cysts

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- Medical research: We may disclose your protected health information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your protected health information.
- <u>Special government purposes</u>: Information may be shared for national security purposes, or if you are a member of the military, to the military under limited circumstances.
- <u>Correctional institutions:</u> Information may be shared if you are an inmate or under custody of law which is necessary for your health or the health and safety of other individuals.
- <u>Workers' Compensation:</u> Your protected health information may be disclosed by us as authorized to comply with workers' compensation laws and other similar legally-established programs.

Other uses and disclosures of your health information.

<u>Business Associates</u>: Some services are provided through the use of contracted entities called "business associates". We will always release only the minimum amount of PHI necessary so that the business associate can perform the identified services. We require the business associate(s) to appropriately safeguard your information. Examples of business associates include billing companies or transcription services.

<u>Health Information Exchange</u>: We may make your health information available electronically to other healthcare providers outside of our facility who are involved in your care.

<u>Fundraising activities:</u> We may contact you in an effort to raise money. You may opt out of receiving such communications.

<u>Treatment alternatives:</u> We may provide you notice of treatment options or other health related services that may improve your overall health.

<u>Appointment reminders</u>: We may contact you as a reminder about upcoming appointments or treatment.

We may use or disclose your PHI in the following situations UNLESS you object.

- We may share your information with friends or family members, or other persons directly identified by you at the level they are involved in your care or payment of services. If you are not present or able to agree/object, the healthcare provider using professional judgment will determine if it is in your best interest to share the information. For example, we may discuss post procedure instructions with the person who drove you to the facility unless you tell us specifically not to share the information.
- We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death.
- We may use or disclose your protected health information to an authorized public or private entity to assist in disaster relief efforts.



The following uses and disclosures of PHI require your written authorization:

- Marketing
- Disclosures of for any purposes which require the sale of your information
- Release of psychotherapy notes: Psychotherapy notes are notes by a
 mental health professional for the purpose of documenting a
 conversation during a private session. This session could be with an
 individual or with a group. These notes are kept separate from the rest
 of the medical record and do not include: medications and how they
 affect you, start and stop time of counseling sessions, types of
 treatments provided, results of tests, diagnosis, treatment plan,
 symptoms, prognosis.

All other uses and disclosures not recorded in this Notice will require a written authorization from you or your personal representative.

Written authorization simply explains how you want your information used and disclosed. Your written authorization may be revoked at any time, in writing. Except to the extent that your doctor or this practice has used or released information based on the direction provided in the authorization, no further use or disclosure will occur.

Your Privacy Rights

You have certain rights related to your protected health information. All requests to exercise your rights must be made in writing. [Describe how the patient may obtain the written request document and to whom the request should be directed, i.e. practice manager, privacy officer.]

You have the right to see and obtain a copy of your protected health information.

This means you may inspect and obtain a copy of protected health information about you that is contained in a designated record set for as long as we maintain the protected health information. If requested we will provide you a copy of your records in an electronic format. There are some exceptions to records which may be copied and the request may be denied. We may charge you a reasonable cost based fee for a copy of the records.

You have the right to request a restriction of your protected health information.

You may request for this practice not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. We are not required to agree with these requests. If we agree to a restriction request

we will honor the restriction request unless the information is needed to provide emergency treatment.

There is one exception: we must accept a restriction request to restrict disclosure of information to a health plan if you pay out of pocket in full for a service or product unless it is otherwise required by law.



You have the right to request for us to communicate in different ways or in different locations.

We will agree to reasonable requests. We may also request alternative address or other method of contact such as mailing information to a post office box. We will not ask for an explanation from you about the request.

You may have the right to request an amendment of your health information.

You may request an amendment of your health information if you feel that the information is not correct along with an explanation of the reason for the request. In certain cases, we may deny your request for an amendment at which time you will have an opportunity to disagree.

You have the right to a list of people or organizations who have received your health information from us.

This right applies to disclosures for purposes other than treatment, payment or healthcare operations. You have the right to obtain a listing of these disclosures that occurred after April 14, 2003. You may request them for the previous six years or a shorter timeframe. If you request more than one list within a 12 month period you may be charged a reasonable fee.

Additional Privacy Rights

- You have the right to obtain a paper copy of this notice from us, upon request. We will provide you a copy of this Notice the first day we treat you at our facility. In an emergency situation we will give you this Notice as soon as possible.
- You have a right to receive notification of any breach of your protected health information.

Complaints

If you think we have violated your rights or you have a complaint about our privacy practices you can contact: Laura Abshire.

You may also complain to the United States Secretary of Health and Human Services if you believe your privacy rights have been violated by us.

If you file a complaint we will not retaliate against you for filing a complaint.

This notice was published and becomes effective on September 10, 2013.

NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

We are committed to protect the privacy of your personal health information (PHI). If you have any questions about this notice, or complaints regarding our privacy practices, please contact the Privacy Officer Laura Abshire 214-351-8450, or 816-301-4561. You will not be retaliated against for filing a complaint.

Under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), you have certain rights to privacy regarding your protected health information. For example, this information can and will be used to:

- Health Information Exchange: We may make your health information available electronically to other healthcare providers or other 3rd party agencies outside of our facility who are involved in your care. We may conduct, plan, and direct treatment among multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payors.
- Health oversight agencies: We may disclose protected health information to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the health care system, government benefit programs, other government regulatory programs and civil rights laws.
- Legal Proceedings: To assist in any legal proceeding or in response to a court order, in certain conditions in response to a subpoena, or other lawful process.

We are required to comply with the terms of this notice currently in effect, although we reserve the right to change the terms of this notice. To the extent that these terms are revised, a copy of the revised notice will be provided to you. Effective date for this notice: September 9, 2021.

You may request, in writing, that you restrict how your private information is used or disclosed to carry out treatment, payment, or healthcare operations. You also understand that we are not required to agree to your requested restrictions, but if we do agree, then we are bound to abide by such restrictions.

Subject to certain regulatory limitations (i) you have the right to receive confidential communications from us; (ii) you have the right to inspect and copy your health information; (iii) you have the right to amend your health information that we maintain; and (iv) you have the right to receive an accounting of disclosures of your health information. You have the right to receive a paper copy of this notice upon request. We are obligated to maintain the privacy of your health information, and you have the right to notice of any breach of that information.

PATIENT NAME:	DATE OF BIRTH:
PATIENT (OR REPRESENTATIVE) SIGNATURE:	
	TODAY'S DATE:
RELATION TO PATIENT: □ Parent □ Guardian □ Other	

	OFFICE	USE ONLY	
	it, but was unable to do so as docume		
Date:	Prepared By:	Signature:	
Reason:	Prepared By: An emergency existed, and a sign	nature was not possible at the time.	
	□ The individual refused to sign.		
	☐ A copy was mailed with a request	t for a signature by return mail.	
	□ Unable to communicate with pati	ent for following reasons:	
	□ Other:		

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Patient - Practice Agreement

Insurance Billing: Insurance is a contract between you and your insurance company. It is your responsibility to know your plan coverage, benefits, eligibility, cost share amounts (deductible, co-payment, co-insurance, etc.) exclusions, limitations, referral, and pre-authorization requirements for specialty services. It is your responsibility to confirm that Feigenbaum Neurosurgery, PA (FN) participates in your plan. If FN participates with your insurance plan, we will file a claim on your behalf and bill you for your portion after insurance processing. FN requires a valid picture ID, all current insurance information, your referral, and an approved pre-authorization to bill your insurance for the visit. All copays are due at the time of service. For surgery services, FN will verify your insurance eligibility, benefits, and assist in obtaining prior authorization for surgery and in-patient hospitalization services but this is not a guarantee of payment. We can estimate what your insurance company may pay but the final determination of benefits is made by your insurance.

- Payment Responsibility for Non-Covered Services: Limited coverage is common among insurance plans. If non-covered services are known prior to surgery, payment is due before services are rendered.
- **Self-pay Accounts:** Self-pay accounts include patients with no insurance, or patients with no approved pre-authorization by their insurance. Payment is required prior to the date of service. To determine payment amounts for an office appointment or surgery, please call 214-351-8450.
- **Returned Checks:** The charge for a returned check is \$25.00 payable by cash or money order. This will be applied to your account in addition to the insufficient funds amount.
- Outstanding Balance Policy: Billing Statements sent will reflect the amount you owe after insurance processing. Payment in full is expected on receipt of your statement. If no resolution can be made within thirty (30) calendar days, your account may be sent to a collection agency, and you may be discharged from FN. If you have questions regarding any bills, balances or statements regarding services rendered by our group please contact our Billing department at 816-615-2711 or 502-825-1397.

Surgery Claims: Please allow 30-45 days for claim processing following surgery. It is common to get a letter from your insurance requesting information from FN or denying payment. FN billing department will provide the necessary documentation requested by your insurance. Please contact our billing department for all questions regarding any insurance correspondence you receive in the mail. If necessary, you may be asked to help in the appeal process.

<u>Other Billing:</u> Questions you have regarding bills from the hospital or other providers will need to be addressed to the name/company listed on the invoice. You may receive statements from the hospital, neuromonitoring company (Neurophysiology Associates, Biotronic, or NuVasive), anesthesia, Radiology, pain management, internal medicine group, and physical therapy, if applicable.

<u>Medicare</u>: FN accepts Medicare assignment on covered Medicare charges. There is a possibility that some services are not covered by Medicare. When services fall under that category, you will be asked to sign an advanced beneficiary notice (ABN) indicating that you acknowledge non-coverage and that you agree to pay in full prior to services being rendered. Medicare 20% coinsurance will be billed after we receive payment from Medicare. Payment of the annual deductible and any non-covered charges is expected at the time of service unless you have secondary insurance accepted by the group.

Worker's Compensation, Motor Vehicle Accidents (MVA), Third-Party Liability Insurance: Feigenbaum Neurosurgery does not accept Worker's Compensation, MVA, or any Third-Party Liability Insurance (auto, homeowner, etc.). You are responsible for payment of services rendered. It is the patient's responsibility to seek reimbursement from the third-party insurance.

If you have any questions or need clarification of any of the above policies, please contact our office at 214-351-8450.

By signing this, I acknowledge I have read the above information and understand and agree to all the terms listed.

Patient/Representative Signature	Date
Patient Name	DOB
Main Office: 11970 N Central Expressway •	- CONTROL - CONTROL - TO A CONTROL -

Patient Code of Conduct

Frank Feigenbaum, M.D., FAANS, FACS

In an effort to provide a safe and healthy environment for staff, visitors, patients and their families, Feigenbaum Neurosurgery, P.A., expects *visitors*, *patients*, *and accompanying family members* to refrain from unacceptable behaviors that are disruptive or pose a threat to the rights or safety of other patients and staff.

The following behaviors are prohibited:

- Possession of firearms or any weapon
- Physical assault, arson or inflicting bodily harm
- Throwing objects
- Climbing on furniture or toys*
- Making verbal threats to harm another individual or destroy property
- Intentionally damaging equipment or property
- Making menacing gestures
- Attempting to intimidate or harass other individuals
- Making harassing, offensive or intimidating statements, or threats of violence through phone calls, letters, voicemail, email, or other forms of written, verbal, or electronic communication
- Racial or cultural slurs or other derogatory remarks associated with, both not limited to, race, language or sexuality

If you are subjected to any of these behaviors or witness inappropriate behavior, please report to any staff member. Violators are subject to removal from the facility and/or discharge from the practice.

*Adults are expected to supervise children in their care.

Patient Signature	Today's Date
Patient Name	DOB

PATIENT INFORMATION

Name (last)	(first)	(middle	9)		Social Security #	
Date of Birth	А	ge	Gende	r	Marital Sta	tus
Address City,	State Zip		Home	Phone	Cell Phone	
Employer	Employer	s Address (cit	y, state	, zip)	Work Phor	ne
E-Mail Address* *Email communication is not sen providing my email, I agree and s	it in an encrypt	Method of Co ed manner, and eive email comi	I there is	a risk it could be a	Can we leave a voic accessed inappropriate	
Primary Care Physician C	ity, State P	hone/Fax	Referri	ing Physician	City, State Phone	/Fax
	EM	ERGENCY C	ONTA	<u>CT</u>		
Spouse/Parent/Significant O	ther Relat	ionship to Pat	ient	Contact Phone	Address, City, Stat	e, Zip
Name	Rela	tionship to Pa	tient	Contact Phone	Address, City, State	e, Zip
	INSU	RANCE INF	ORMA	TION		
Primary Insurance Company	Policyholo	der/Relationsh	nip/Date	e of Birth Policy	# Group #/N	lame
Secondary Insurance Compa	ny Policyholo	der/Relationsh	nip/Date	e of Birth Policy	# Group #/N	lame
DO YOU HAVE REGULAR MEDI	CARE? □ Yes □	No	DO YO	U HAVE A REPLAC	CEMENT HMO? □ Yes □	No No
IS THIS A WORK-REL IS THIS DUE TO AN A DO YOU HAVE AN O	UTO ACCIE	ENT?		□ No (If you ans	swer yes to any of thes please contact the off	
INSU I authorize payment of medical medical information to my insuracontacts. ***I have the right to information to be disclosed as dhas already been disclosed but authorization may be subject to have the right to refuse to sign the subject of the subject to have the right to refuse to sign the subject to the subject to have the right to refuse to sign the subject to the subject to sign the subject to subject subject to subject s	benefits direct ance company revoke this a lescribed in thi will be effect redisclosure by	y to FEIGENBA and physicians, uthorization at s document; rev ive going forw the recipient a	AUM NEU and final any time vocation rard; info nd may r	ncial and medical i e; I may inspect c is not effective in ormation used or no longer be prote	I consent to the rele nformation to my emer r copy the protected cases where the inforr disclosed as a result c cted by federal or state	gency health mation of this
Signa				Date		
I request that payment of author for any services furnished me by the Center for Medicare and Me the benefits payable for related s	ized Medicare these physicia dicaid Services	ns. I authorize a	le on my any holde	behalf to FEIGENE er of medical inforn	nation about me to rele	ease to
Signature of Beneficiary	14E5 ·			Medicare #	Da	te
I hereby authorize payment of m This authorization applies to all s	y Medigap ben		BAUM NE	EÚROSURGERY, P	A. for all claims on my l	oehalf.
Beneficiary signature	D	ate	MEDIG/	AP Insurance Com	oany Policy#	



MEDICARE SECONDARY PAYER QUESTIONNAIRE

(To be completed for all Medicare patients)

NAME	DOB
(If any answer to questions 1a through 4 is yes, the "Other Insurance" form must be filled out complete	
Other insurance form must be filled out complete	YES NO
1. Is the patient a Veteran?	
a. Did the VA refer you here for treatmen	t?
b. Does the patient have a VA "fee basis II	D card"?
2. Do you have a Federal Black Lung Card?	
3. Is this medical condition due to an accident o	f any kind?
If yes, was it: □ Work Related □ Auto □ Liabilit; □ Injured in own home □ Other	y
 Is the patient covered by an employer's healt plan through their own employment or that o member? (NOT retiree coverage) 	
SIGNATURE	DATE



Name	Phone	Birth Date	Age Sex _	Date	
Who requested that you see o	our physician?		Phone		
How did you find us:□Interne	t, name of website/sear	ch engine:	🗆 Tarlov	Cyst Foundation	
Did you refer yourself	?□Yes□No □Oth	ner explain:			
Family Physician or Internist: _					
What is your major problem o					
When did your problem start?					
DO YOU CONSIDER THIS A V	VORK OR AUTO RELAT	ED INJURY? W	hy?		
Have you seen other doctors					
·	·				
PAST MEDICAL HISTORY (ch	eck all present):	☐ MEDICAL HISTORY N	EGATIVE		
Cardiovascular (heart ☐ Hypertension (high blood por Coronary artery disease / He disease ☐ Deep Vessel Thrombosis (DVT/blood clots/congenital factor deficiency) ☐ Atrial fibrillation / Irregular he rhythm-type ☐ Heart valve problems ☐ Cardiac stents ☐ Congestive heart failure ☐ Peripheral vascular disease ☐ Pace maker / Defibrillator ☐ Myocardial Infarction: last known	eart	gia itis sis <u>Cancer:</u> type, treatment, & year ht/ Left	☐ Stroke: last kn recommended o	der aches osis iropathy sease fects	last
Respiratory: COPD/emphysema Asthma Seasonal allergies Sleep apnea / CPAP/BiPAP Pulmonary embolism Lung disease: Gastrointestinal: Hepatitis / Liver disease Peptic/gastric ulcer GERD (reflux) Colon/Rectal: Irritable Bowel Syndrome	□ Lung □ Prostate □ Other: □ Other: □ Marfan's □ Ehlers-Dar □ Other: □ Kidney fail □ Removal o □ Dialysis	ctive Tissue Disease: llos syndrome Renal (kidney):	In	stant staph aureus Other:	



Name	Phone _			Birth Date	Age	_ Sex Date	
PAST SURGICAL HIS	TORY: INCLUDE DATE	. (S)					
□ NO PRIOR SURGE		.(0)					
□ Tonsillectomy			□ Oth	er surgery:			
□ Appendectomy (a	appendix)						
	(gallbladder)			er surgery:			
□ Vasectomy			_			- > / > / - 4	
□ I ubal ligation			Do yo	u have 'restricti	ve extremity"	? Yes / No It yo	es, which
☐ C-Section			IIMD?				
□ D&C			Do vo	u have metal in	your body?	/as / Na	
☐ Hysterectomy			Do yo	a nave metai m	your body.	103/110	
☐ Heart	Stents DA	Ablation		If yes, is it	MRI compatib	le (titanium)?	Yes / No
☐ Spine surgery If y	es, wnich ievei? 🗆 Neck					•	,
	□ Mid-back □ Lov	ver back		you had any pro	blems with a	nesthesia with	previous
NII.	N 41 - L I L -		surge	ries? Yes / No	_		
Neck	Mid-back			lf so, expla	in:		
Lower			Unvo		a varus famallus	had a waaatiaw	
LOVVCI				you or anyone in nesia called Mali			
□ Other surgery:			who:	iesia called Mail	gilalit Hypert	ileillia: 163/	NO 11 30,
							·
DISEASES THAT RUI	N IN THE FAMILY/FAM	IILY MEDIC	CAL HIS	TORY: (include	deceased fam	nily members):	
Disease	Father	Mother		Brother	Sister		
Heart Disease							
Diabetes							
Hypertension (high							
blood pressure)							
High Cholesterol Cancer (specify/typ	.0)						
Hereditary Defects	ve)						
Other							
	pted □ Far	nily history	, unobta	ainable	☐ Family his	tory negative	
- Do you drink alc	ohol excessively?	Do you	nco dru	ac2 Havo	vou boon tro	tod for substa	nco abuco?
- Do you arink aic	onor excessivery?	_ Do you	use aru	ys: nave	you been trea	ated for substa	ince abuse:
- Do you smoke no	ow? Packs per o	lay?	How I	ong?	Have you in	the past? W	/hen did you
quit?							
<u>-</u>			1			. 011 5	
- Race: □ Black or	African American □ Ar	nerican Inc	dian or A	ilaska Native 🗆 A	Asian □ Hawai	ian or Other Pa	acific Islander
□ Other Race □ \	White □Decline to spe	cify					
- Ethnicity: □ Hispa	anic or Latino □ Not His	spanic or L	atino □ l	Jnknown □ Decli	ne to specify		
	age:						
- Marital Status	Numb	er of child	ren	Do you h	nave a healtho	are directive	or power of
attorney? □ Yes	□ No If No, would	d you like	more in	formation? □ Ye	s 🗆 No		
- Have you had a f	lu vaccine within the	past year?	□Yes	□No If No,	Reason		
- If 65 years or old	ler of age, have you e	ver had a p					
			II INO,	Reason			



lame	Phone	Birth Date	Age	_ Sex	_ Date
Women, ages 21-64, hav	re you received one or n	nore pap tests to screer	for cervical o	cancer? 🗆	Yes□ No □ N/A
Women, ages 40-69, hav	ve you had a mammogr	am in the past 2 years?	⊃Yes □ No □ N	1astector	
If 50-75 years of age, ha	ve vou had a complete	colonoscopy in the past	: 10 vears? □ \	′es □ No	□ N/A
			-		,
REVIEW OF S	SYSTEMS (check all pres Cardiovascula		OTHER SYSTE (Gastric co		
☐ Chills☐ Fatigue☐ Fever☐	□ Chest Pain □ Edema (leg		☐ Heartbur☐ Nausea☐ Vomiting	'n	
☐ Weight gainlbs ☐ Weight losslbs ☐ Night sweats	□ Paroxysmal	nocturnal dyspnea breath, coughing at	□ Rectal bl □ Black sto Urinary:	eeding	
Eye: ☐ Blurry vision ☐ Seeing double ☐ Vision problems ☐ Eye discharge Ear Nose Throat: ☐ Earache	Endocrine: □ Excessive th □ Intolerance □ Intolerance Respiratory: □ Cough □ Coughing u	to cold to heat o Sputum	□ Dysuria (□ Hematur	ia (blood (more that) requency acontiner	in urine) an 2 urinations
 ☐ Hoarseness ☐ Loss of Hearing ☐ Nasal Congestion ☐ Ringing in Ears ☐ Sinus Pain ☐ Sore throat ☐ Ear discharge ☐ Nasal discharge 	□ Short of bre □ Wheezing □ Home oxyge □ Coughing up Gastric: □ Abdominal points in the constipation □ Decreased as	en use (L) o blood oain	Female Ge □ Decrease □ Heavy pe □ Irregular □ No mens □ Painful in □ Painful p	ed libido eriods menses es > 6 m itercours eriods	onths e
☐ Sinus pressure Male Genital Symptoms:	□ Diarrhea □ Difficulty sw Breast:	allowing	☐ Private a☐ Private a☐ Psych:		oness
□ Erectile disorder □ Penile discharge	□ Discharge □ Lump		☐ Anxiety ☐ Depression	on	
☐ Terminal drippling ☐ Testicular lump ☐ Urinary hesitancy ☐ Small urine stream ☐ Private area numbness	Neuro: ☐ Headache ☐ Dizziness ☐ Fainting ☐ Memory Lo:	55	Hematolog ☐ Anemia ☐ Excessive ☐ Easy brui ☐ Swollen g	e bleeding sing	g during surgery
□ Private area pain Musculoskeletal:	□ Numbness /	[/] Tingling obia	<u>Immune Sy</u> □ Auto-imn	<u>stem:</u> nune dise	
☐ Joint pain☐ Joint swelling☐ Muscle aches☐ Muscle weakness☐	☐ Sleep distur☐ Low back p☐ Sacral pain☐ Difficulty w	ain	□ Seasonal □ Allergic r □ Recurren	eaction to	o medication(s) ns
Integument: ☐ Skin rash / Lesions	□ Difficulty sit □ Paralysis	ting OF SYSTEMS NEGATIV	<u> </u>		



Name	Phone	Birth Dat	e Age _	Sex Date	
If 65 years or older: Fall Risk (RISK FACTOR	using FRAT Pack Assessm	ent Tool)			RISK SCORE
RECENT FALLS		None in las One or mo One or mo One or mo inpatient/r		<u> </u>	2 4 6 8
MEDICATIONS (Sedatives, Al Parkinson's, Diuretics, Anti-hy	nti-Depressants, Anti- pertensives, hypnotics)	Taking one Taking two			1 2 3 4
PSYCHOLOGICAL (Anxiety, I Cooperation, Decreased Insig mobility)		Does not a Appears m Appears m	ppear to have any ildly affected by or oderately affected everely affected by	ne or more by one or more	1 2 3 4
COGNITIVE STATUS		Intact Mildly impa Moderately Severely in	aired / impaired		1 2 3 4
RISK SCORE (Low Risk: 5-11 MEDICATIONS YOU ARE TAK		ıh Risk: 16-20)		itamins, herbals,	/20
currently taking any medicatio Medication Name	ns Dosage / Amount / Fi	requency	Reason for Takii	ng Prescrib	oing Doctor
Preferred Pharmacy:			Phone:	I	



Phone	Birth Date Age Sex Da	ite
REACTIONS:	No Known Drug Allergies	
True Allergy (facial swelling, airway tightening, hives)	Adverse Reaction (nausea, vomiting, upset stomach, headache)	Date
Betadine Shellfish	IV Contrast/Dye Reaction:	
For Office Use Only:		
_	BP: /	
	REACTIONS: True Allergy (facial swelling, airway tightening, hives)	True Allergy (facial swelling, airway tightening, hives) Adverse Reaction (nausea, vomiting, upset stomach, headache) Betadine Shellfish IV Contrast/Dye Reaction: For Office Use Only: